

#### PEER FUNDRAISERS NONPROFIT & FUNDRAISER EXPERIENCE



- Why is Peer to Peer (P2P) Important?
- Who are my supporters?
- P2P Fundraisers Nonprofit Experience
  - Creating a P2P Fundraiser
  - Viewing and Editing P2P Fundraiser(s)
- Expand Your Impact! P2P Fundraisers for Supporters
  - Creating a P2P Fundraiser
  - Viewing and Editing P2P Fundraisers
- Additional Resources

#### WHY IS PEER FUNDRAISING IMPORTANT?

- P2P Fundraisers enable Nonprofit organizations and Fundraisers, who are their biggest supporters, to collect online donations by sharing their Fundraiser via social media and email.
- P2P Fundraisers can be created, managed, and edited via the Fundraiser/Donor profile right on the same Neon One platform.
  - Head to the Login screen!



For the purposes of this presentation, we will review Peer 2 Peer Fundraising from both the Nonprofit and Supporters' perspectives

### WHO ARE MY SUPPORTERS?

- Your organization
  - Encourage your staff to promote a specific need (new program, capital campaign, etc..)
  - Gather Board Members together in a single P2P fundraising page so that they may reach out to their networks for support
- Peers, Friends, Family
  - Allow your biggest fans and supporters to raise funds on your behalf



### P2P Fundraisers as a Nonprofit organization

The next few slides review the user experience for the Nonprofit organization.

Create a peer fundraisers in support of your organization.



#### NONPROFIT EXPERIENCE

| Gives Day Performance     | My Public Profile           | My Fundraisers         | My Donations          | My Users        | Resource Center   |              |            |                  | 1                 |
|---------------------------|-----------------------------|------------------------|-----------------------|-----------------|-------------------|--------------|------------|------------------|-------------------|
| My Fundraiser             | s                           |                        |                       |                 |                   |              |            |                  | Create Fundraiser |
| Title: Show All ▼ Fund    | draiser Status: Published • | Creator Name: Show All | Creator Email: Show A | II •            |                   |              |            |                  |                   |
| Items per page: 25 •   1- | 5 of 5 items                |                        |                       |                 |                   |              |            | 1 of 1 pages     | < 1 - >           |
| Title   Cre               | ator Name   Creator         | Email ¢                | Number of Donations   | Amount Raised + | Fundraiser Status | Start Date = | End Date 🗧 | URL ÷            | Donor 0           |
| Test —                    | -                           |                        | 0                     | \$0             | Published         | 03/11/2022   | -          | View Public Page |                   |
| Test —                    | -                           |                        | 0                     | \$0             | Published         | 03/11/2022   | -          | View Public Page |                   |

- Want to create a P2P Fundraiser for a specific program or need? Click "Create Fundraiser".
- Current "Published" Fundraisers will populate on your list.
  - You can view last year's P2P Fundraiser by adjusting the "Fundraiser Status" filter to "Show All".
- Use the 3 dots option copy an old Fundraiser, edit a published Fundraiser, or view donations to a specific Fundraiser.

#### NONPROFIT EXPERIENCE | PERSONALIZE YOUR FUNDRAISER

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|--|--|-------------|
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| s8 fields mant be filled out   | 100  |             |
|  | w 100<br>55 34   | sciettia ag |
| Save Fundralster   |  |             |

- Use the editing tool on the left side to adjust your Fundraiser Title, URL, Goal, and Hero Image.
- Tell us your Fundraiser story!
- Click 'Save Fundraiser' when you are ready to publish.
   Please note it can take up to 2 hours to appear live

#### NONPROFIT EXPERIENCE | PREVIEW FUNDRAISERS

|        |                |         |              |   | Create Fu |   |
|--------|----------------|---------|--------------|---|-----------|---|
|        |                |         |              |   |           |   |
|        |                |         | 1 of 1 pages | < | i.e       | > |
| Fundr  | aiser Status 🌼 | URL +   |              |   |           |   |
| Publis | hed            | View Pu | blic Page    |   |           |   |
|        |                |         | 1 of 1 pages | < | 1 7       | > |
|        |                |         |              |   |           |   |
|        |                |         |              |   |           |   |

- Once you hit 'Save Fundraiser', you will be returned to your list of fundraisers
- From there you can click 'View Public Page' to review your page and view your custom URL for sharing
  - It may take up to 2 hours for your custom URL to be live

#### NONPROFIT EXPERIENCE | EDIT, COPY, DEACTIVATE FUNDRAISERS

| My Fundraisers                  |                                       |                                |                     |                 |                   |                  |              | Create |   |
|---------------------------------|---------------------------------------|--------------------------------|---------------------|-----------------|-------------------|------------------|--------------|--------|---|
| Title: Show All - Fundrai       | iser Status: Published   Creator Name | : Show All - Creator Email: Si | how All 🔻           |                 |                   |                  |              |        |   |
| Items per page: 25 💌   1 - 1 of | 1 items                               |                                |                     |                 |                   | (1               | t of 1 pages | < i -  | > |
| Title 🌣                         | Organization 🌼                        | Creator Name                   | Number of Donations | Amount Raised 🌼 | Fundraiser Status | URL ¢            |              |        |   |
| est Fundraiser Title            | Neon Test Organization                | Jochebed Test                  |                     | 22              | Published         | View Public Page |              |        |   |
| tems per page: 25 🔹   1 - 1 of  | 1 items                               |                                |                     |                 |                   |                  | of 1 pages   | < 1 -  | > |

 From the My Fundraisers tab you can view, edit, copy or deactivate your Fundraiser page, view donations or create a new Fundraiser.

|                     |                       | Create Fundr                                |   |
|---------------------|-----------------------|---|---|
| Fundraiser Status 🌣 | 1 of 1 pages<br>URL ≑ | ۲ مر کار کار کار کار کار کار کار کار کار کا | > |
| Published           | View Public Page      | Copy Fundraiser<br>View Donations           |   |
|                     | 10110885              | Deactivate                                  |   |

### NONPROFIT EXPERIENCE | EDITING & COPYING A FUNDRAISER

- Clicking on Edit will take you back to the Create a Fundraiser page, where you can change your page as needed.
- Clicking on Copy will create a duplicate version of your Fundraising page, which you can edit and publish.



#### SHAREYOUR FUNDRAISER!

Fundraisers are only successful when they are shared!

Copy and paste your URL into emails and social media posts to encourage friends, family and colleagues to donate!

#### NONPROFIT EXPERIENCE | VIEW DONATIONS

|                     |                  | Create Fundraiser |                      |                                   |                  |            |              |          |
|---------------------|------------------|-------------------|----------------------|-----------------------------------|------------------|------------|--------------|----------|
|                     |                  |                   |                      |                                   |                  |            |              | Export   |
|                     |                  |                   | First Name: Show All | <ul> <li>Last Name: Sh</li> </ul> | now All ▼ Email: | Show All 🔻 |              |          |
|                     | 1 of 1 pages     | < 1 - >           | Items per page: 25 💌 | 1 - 1 of 1 items                  |                  | 10         | of 1 pages < | 1 - >    |
| Fundraiser Status 🔹 | URL +            | Edit Fundraiser   | Transaction Date 🔅   | First Name 🌼                      | Last Name 🔅      | Email +    |              | Amount + |
|                     |                  | Copy Fundraiser   | 03/03/2022           | Neon                              | Test             |            |              | \$10.00  |
| Published           | View Public Page | View Donations    |                      |                                   |                  |            |              | \$10.00  |
|                     | 1 of 1 pages     | Deactivate        | Items per page: 25 💌 | 1 - 1 of 1 items                  |                  | 10         | of 1 pages < | 1* >     |

 Clicking on View Donations will show all the donations made to your Fundraiser. You can export this list as an Excel spreadsheet for easy reporting and sharing.

# Expand Your Impact! P2P Fundraisers by Supporters

The next few slides review the user experience from nonprofit peers and supporters.

Create a peer fundraisers in support of your favorite organization(s).



### PEER FUNDRAISER EXPERIENCE | CHOOSE AN ORGANIZATION TO SUPPORT

- Access the public Gives Day website.
  - Search for one of your favorite Nonprofits or browse the entire list of all participating Nonprofits
  - Select an organization to support by clicking the logo or Learn More



### PEER FUNDRAISER EXPERIENCE | CREATE YOUR FUNDRAISER

- Click Fundraise or Create a Fundraiser.
- You will be redirected to login or create an account before you build & publish your page

#### Neon One Test Organization

|  | FUNDRAISE   |
|--|---|
| Add to favorites                                     | Overview Programs Events Volunteer Needs  |
| <ul> <li>303-477-0900</li> <li>Share page</li> </ul> | Nonprofit Software Designed for Growth and Built for Good.<br>Neon One, Neon Giving Days, is the platform provider forGiving Day! |

#### PEER FUNDRAISER EXPERIENCE | LOGIN OR CREATE AN ACCOUNT

| Login or create your donor ac |  |                               |
|-------------------------------|--|-------------------------------|
| CREATE PROFILE                | r donation history and manage your payment profile   |                               |
| Already have a profile? LOGIN |  |                               |
|                               | Please create your account!           New Account           A simple profile gives you the ability to track your donations a | and resend a receipt anytime! |
|                               | * First Name  * Email  | * Last Name                   |
|                               | * Password   | * Confirm Password            |
|                               | * Required field   | CREATE PROFILE CANCEL         |

- Have an account? Login or reset your password.
- Otherwise, create an account to publish your fundraiser!

#### PEER FUNDRAISER EXPERIENCE | PERSONALIZE YOUR FUNDRAISER

| This is where you enter your Fundamen Tille   | This is where you enter your Fundraiser   |
|---|---|
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| Sinte Funchalter  |   |

- Use the editing tool on the left side to adjust your Fundraiser Title, URL, Goal, and Hero Image.
- Tell us your Fundraiser story!
- Click 'Save Fundraiser' when you are ready to publish.
   Please note it can take up to 2 hours to appear live.

### FUNDRAISER EXPERIENCE | EDIT, COPY, DEACTIVATE FUNDRAISERS

| Showing 1 record(s). |                        |            |           |               | 👉 Cre  | ate Fundraiser |  |
|----------------------|------------------------|------------|-----------|---------------|--------|----------------|--|
| Title                | Organization           | Start Date | Status    | Amount Raised |        |                |  |
| Donor test           | Neon Test Organization | 03/08/2022 | Published |               | S View | 📝 Edit         |  |

- From the Giving Day login screen, log into your Fundraiser account.
- Navigate to the My Fundraisers tab.
  - You can edit your page, copy and update, or entirely deactivate.

| My Fundra     |                                   |
|---------------|-----------------------------------|
|               | + Create Fundraiser               |
| Amount Raised |                                   |
|               |                                   |
|               | View Donations                    |
|               | View Donations<br>Copy Fundraiser |

#### SHAREYOUR FUNDRAISER!

Fundraisers are only successful when they are shared!

Copy and paste your URL into emails and social media posts to encourage friends, family and colleagues to donate!

## Questions?

Reach out via the blue support button in the bottom right corner of the giving site.

